

Ticker: **EBAY US EQUITY**

eBay Inc (NASDAQ GS: EBAY, Currency: USD)

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escala Sub-Industry: Ventas minoristas a gran escala

Website	www.ebayinc.com
Number of Employees	12,300
Ticker:	EBAY US

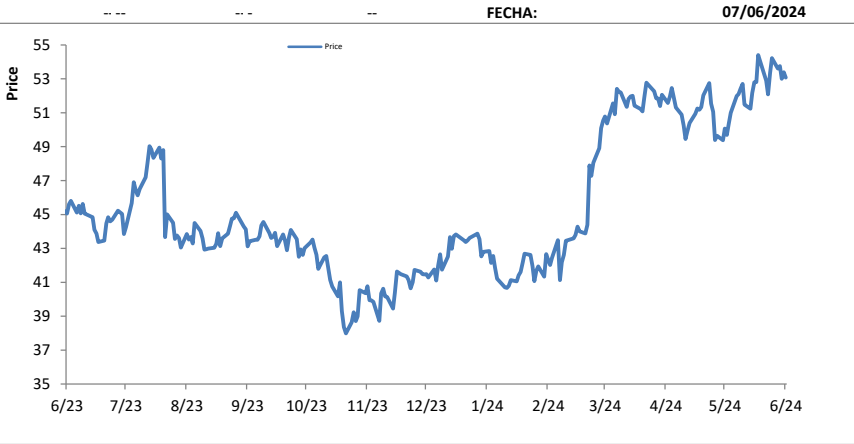
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↓ **53.08** **-0.31 (-0.58%)**

eBay Inc. es una empresa de comercio electrónico mundial. Sus plataformas están diseñadas para permitir a los vendedores de todo el mundo organizar y ofrecer su inventario para vender sus productos, y a los compradores encontrar productos y comprarlos. Opera en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	53.08	Market Cap (MM)	26,858.5
Open	53.35	Shares Out. (MM)	506.0
Previous Close	53.39	Float %	99.7%
Change	0.38	Shares sold short (MM)	15,956,858.0
Change %	0.72	Dividend Yield %	2.0
Day High/Day Low	53.8 / 53.0	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	55.2 / 37.2	P / Diluted EPS Before XO	
Volume (MM)	4.29	Beta	1.18
Avg. Vol - 3 mo (MM)	5.79		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	10,158.0	Cash & ST Invest.	5,127
EBIT - LTM	2,014.0	Total Assets	21,620.0
EBITDA - LTM	2,386.0	Total Debt	8,228.0
Net Income - LTM	2,638.0	Total Liabilities	15,224.0
Total Enterprise Value	31,193	Total Equity	6,396.0
TEV/ Total Revenue	3.1 x	Cash from Operations - LTM	2,200.0
TEV/ EBITDA	13.1 x	Cash From Investing - LTM	-211.0
		Cash from Financing -LTM	-1,759.0

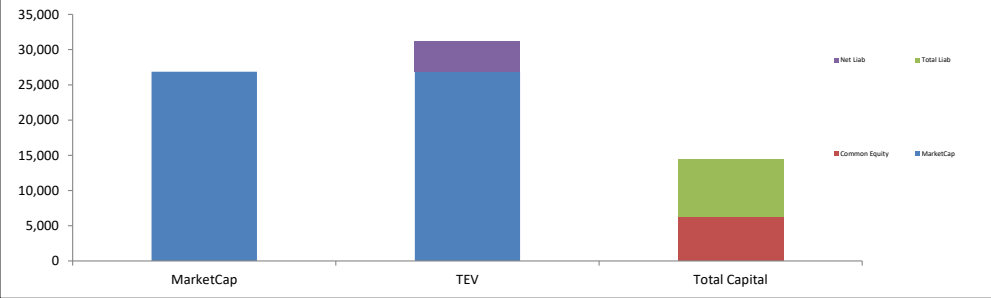


Company Notes	
2015 Q4	2013 Q3
2014 Q4 restated segmentation GEO data is not available. The original segmentation data has been copied to the restated period	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$75.000 from Sale of Investments
2015 Q2	2013 Q2
GAAP Net Income includes. (in millions): a pre-tax gain of \$160.000 from Realized Investments a pre-tax loss of \$215.000 from Restructuring Charges an after-tax loss of \$599.000 from Discontinued Operations	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$5.000 from Sale of Investments
2015 Q1	2013 Q1
GAAP Net Income includes, (in millions, pre-tax): a loss of \$206.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$4.000 from Restructuring
2014 Q1	2012 A1
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$3,039.000 from Other One Time Items	GAAP Net Income includes, (in millions, pre-tax): a gain of \$118.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 A1	2012 Q4
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$6.000 from Restructuring A gain of \$80.000 from Sale of Investment	GAAP Net Income includes, (in millions, pre-tax): a gain of \$1.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 Q4	2012 Q3
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$2.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2.000 from Sale of Business
	2012 Q2
	GAAP Net Income includes, (in millions, pre-tax):

Key Board Members			
Name	Title	Organization	
1 Paul S Pressler	Chairman	Ebay Inc	
2	Board Member	Mod Super Fast Pizza Holdings	
3	Board Member	Wilsonart International Inc	
4	Board Member	Big Brothers Big Sisters	
5 Perry Marques Traquina	Board Member	Allstate Corp	
6	Board Member	Allstate Insurance Co	
7	Board Member	Morgan Stanley	
8	Board Member	Ebay Inc	
9	Trustee	Brandeis University	
#	Board Member	Steppingstone Foundation	
# Adriane M Brown	Mng Partner/Venture Partner	Flying Fish Management Llc	
#	Board Member	Kkr & Co Inc	
#	Board Member	American Airlines Group Inc	
#	Board Member	Axon Enterprise Inc	
#	Board Member	Ebay Inc	
#	Board Member	Wrf Capital Ltd	
#	Board Member	Washington Research Foundation	
#	Chairman	Pacific Science Center Foundat	
# Zane C Rowe	Exec Vp/Cfo	Carbon Black Inc	
#	Chief Financial Officer	Workday Inc	
#	Board Member	Ebay Inc	
#	Trustee	Embry-Riddle Aeronautical Univ	
# Jamie Iannone	President/Ceo	Ebay Inc	
# E Carol Hayles	Board Member	Ebay Inc	
#	Board Member	Webster Bank Na	
#	Board Member	Webster Financial Corp	
# Logan D Green	Co-Founder	Zimride Inc	
#	Co-Founder	Lyft Inc	
#	Board Member	Ebay Inc	

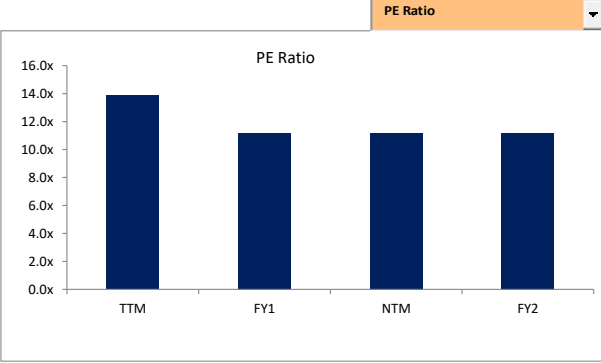
Ticker: EBAY US EQUITY		eBay Inc										
Period Type		Annuals		Sector: Productos de consumo no básico			Industry: Ventas minoristas a gran escal		Sub-Industry: Ventas minoristas a gran escal			
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals							LTM	Estimates			
For the Fiscal Period Ending	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/03/2024	31/03/2024	31/12/2024	31/12/2025	31/12/2026	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	9,927.0	10,746.0	7,429.0	8,894.0	10,420.0	9,795.0	10,112.0	2,556.0	10,112.0	2,526.0	2,526.0	
Growth Over Prior Year	6.8%	8.3%	(30.9%)	19.7%	17.2%	(6.0%)	3.2%	3.4%	(0.6%)	(0.6%)	(0.6%)	
Gross Profit	7,706.0	8,364.0	5,844.0	7,097.0	7,770.0	7,115.0	7,279.0	7,325.0	--	--	--	
Margin %	77.6%	77.8%	78.7%	79.8%	74.6%	72.6%	72.0%	286.6%	--	--	--	
EBITDA	2,940.0	2,918.0	2,538.0	3,379.0	3,603.0	2,924.0	2,472.0	2,386.0	776.8	776.8	776.8	
Margin %	29.6%	27.2%	34.2%	38.0%	34.6%	29.9%	24.4%	93.3%	7.7%	30.8%	30.8%	
EBIT	2,264.0	2,222.0	1,770.0	2,636.0	2,923.0	2,350.0	1,941.0	2,014.0	678.8	678.8	678.8	
Margin %	22.8%	20.7%	23.8%	29.6%	28.1%	24.0%	19.2%	78.8%	6.7%	26.9%	26.9%	
Earnings from Cont. Ops.	(1,013.0)	2,528.0	1,433.0	2,487.0	252.0	(1,274.0)	2,775.0	2,645.0	--	--	--	
Margin %	(10.2%)	23.5%	19.3%	28.0%	2.4%	(13.0%)	27.4%	103.5%	--	--	--	
Net Income	(1,017.0)	2,530.0	1,786.0	5,667.0	13,608.0	(1,269.0)	2,767.0	2,638.0	574.6	574.6	574.6	
Margin %	(10.2%)	23.5%	24.0%	63.7%	130.6%	(13.0%)	27.4%	103.2%	5.7%	22.7%	22.7%	
Diluted EPS Excl. Extra Items	(1.0)	2.6	1.7	3.5	0.4	(2.3)	5.2	5.0	1.1	1.1	1.1	
Growth Over Prior Year	--	--	(34.1%)	106.0%	(89.0%)	--	--	322.7%	9.2%	9.2%	9.2%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	53.08
Shares Out.	506.00
Market Capitalization (USD)	26,858.48
- Cash & Short Term Investments	3,873.00
+ Total Debt	8,208.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	31,193.48
Book Value of Common Equity	6,273.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	8,208.00
= Total Capital	14,481.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2024	31/03/2024	31/03/2024	31/03/2024	31/03/2024
TEV/Total Revenue	2.5x	3.1x	--	--	--
TEV/EBITDA	10.4x	13.1x	--	--	--
TEV/EBIT	13.1x	15.5x	--	--	--
P/Diluted EPS Before Extra	8.4x	10.5x			
P/BV	3.5x	4.3x	4.2x	4.2x	4.2x
Price/Tang BV	11.2x	13.2x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	13.9x	11.2x	11.2x	11.2x
TEV / EBITDA	13.1x	0.0x	0.0x	0.0x
Price / CF	12.7x	11.5x	11.5x	11.5x
Price / Book	4.3x	4.2x	4.2x	4.2x
Dividend Yield	2.0x	2.1x	2.1x	2.1x



Ticker:	EBAY US EQUITY	EBAY US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

eBay Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00	9,795.00	10,112.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00	9,795.00	10,112.00
Cost Of Goods Sold	5,036.00	1,663.00	1,771.00	2,004.00	2,221.00	2,382.00	1,585.00	1,797.00	2,650.00	2,680.00	2,833.00
Gross Profit	11,011.00	7,127.00	6,821.00	7,294.00	7,706.00	8,364.00	5,844.00	7,097.00	7,770.00	7,115.00	7,279.00
Selling General & Admin Exp.	5,554.00	3,593.00	3,660.00	3,821.00	4,180.00	4,808.00	3,144.00	3,433.00	3,522.00	3,435.00	3,794.00
R & D Exp.	1,768.00	983.00	923.00	1,114.00	1,224.00	1,285.00	930.00	1,028.00	1,325.00	1,330.00	1,544.00
Depreciation & Amort.	318.00	75.00	41.00	34.00	38.00	49.00	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	7,640.00	4,651.00	4,624.00	4,969.00	5,442.00	6,142.00	4,074.00	4,461.00	4,847.00	4,765.00	5,338.00
Operating Income	3,371.00	2,476.00	2,197.00	2,325.00	2,264.00	2,222.00	1,770.00	2,636.00	2,923.00	2,350.00	1,941.00
Interest Expense	100.00	109.00	-	225.00	292.00	326.00	311.00	304.00	269.00	235.00	263.00
Interest Income	111.00	125.00	97.00	125.00	177.00	176.00	112.00	38.00	19.00	73.00	204.00
Net Interest Exp.	(11.00)	(16.00)	(97.00)	100.00	115.00	150.00	199.00	266.00	250.00	162.00	59.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	(52.00)	32.00	(90.00)	(3.00)	7.00
Other Non-Operating Inc. (Exp.)	(84.00)	(23.00)	(112.00)	(1,426.00)	41.00	(646.00)	(29.00)	(1,007.00)	2,365.00	3,792.00	(1,832.00)
EBT Excl. Unusual Items	3,466.00	2,515.00	2,406.00	3,651.00	2,108.00	2,718.00	1,652.00	3,345.00	398.00	(1,601.00)	3,707.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	(167.00)	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	334.00	-	-	-	-	-	-
EBT Incl. Unusual Items	3,466.00	2,515.00	2,406.00	3,651.00	2,275.00	2,718.00	1,652.00	3,345.00	398.00	(1,601.00)	3,707.00
Income Tax Expense	610.00	3,380.00	459.00	(3,634.00)	3,288.00	190.00	219.00	858.00	146.00	(327.00)	932.00
Earnings from Cont. Ops.	2,856.00	(865.00)	1,947.00	7,285.00	(1,013.00)	2,528.00	1,433.00	2,487.00	252.00	(1,274.00)	2,775.00
Extraord. Item & Account. Change	-	(911.00)	222.00	19.00	4.00	(2.00)	(353.00)	(3,180.00)	(13,356.00)	(5.00)	8.00
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	2,856.00	46.00	1,725.00	7,266.00	(1,017.00)	2,530.00	1,786.00	5,667.00	13,608.00	(1,269.00)	2,767.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	2,856.00	46.00	1,725.00	7,266.00	(1,017.00)	2,530.00	1,786.00	5,667.00	13,608.00	(1,269.00)	2,767.00
Abnormal Losses (Gains)	(77.00)	7.00	(67.00)	(1,385.00)	(126.00)	(472.00)	207.00	(669.00)	2,659.00	3,624.00	(1,476.00)
Tax Effect on Abnormal Items	20.14	3,039.54	22.25	(4,028.40)	2,459.62	(372.88)	515.64	(336.53)	(650.16)	585.75	585.75
NI to Common Excl. Extra Items	2,799.14	3,092.54	1,680.25	1,852.60	1,316.62	1,685.12	1,962.67	5,513.64	15,930.47	1,704.84	1,876.75
Per Share Items											
Basic EPS	2.20	0.04	1.43	6.41	(0.95)	2.58	2.10	7.98	20.87	(2.27)	5.22
Basic EPS Excl. Extra Items	2.20	(0.69)	1.61	6.43	(0.95)	2.58	1.69	3.50	0.39	(2.28)	5.24
Weighted Avg. Basic Shares Out.	1,295.00	1,251.00	1,208.00	1,133.00	1,064.00	980.00	849.00	710.00	652.00	558.00	530.00
Diluted EPS	2.18	0.04	1.42	6.35	(0.95)	2.55	2.09	7.89	20.54	(2.27)	5.19
Diluted EPS Excl. Extra Items	2.18	(0.69)	1.60	6.37	(0.95)	2.55	1.68	3.46	0.38	(2.28)	5.21
Weighted Avg. Diluted Shares Out.	1,313.00	1,251.00	1,220.00	1,144.00	1,064.00	991.00	856.00	718.00	663.00	558.00	533.00
Normalized Basic EPS	2.14	1.76	1.57	1.64	1.40	1.59	2.20	3.32	4.02	4.11	4.24
Normalized Diluted EPS	2.14	1.74	1.56	1.64	1.24	1.70	1.89	3.25	3.88	3.05	3.54
Dividends per Share	-	-	-	-	-	-	33.18	18.27	186.29	-	19.10
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	3,795.00	2,599.00	2,270.00	2,402.00	2,328.00	2,292.00	1,973.00	2,824.00	3,110.00	2,491.00	2,031.00
EBIT	3,371.00	2,476.00	2,197.00	2,325.00	2,264.00	2,222.00	1,770.00	2,636.00	2,923.00	2,350.00	1,941.00
As Reported Total Revenue*	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00	9,795.00	10,112.00
Effective Tax Rate %	17.60	134.39	19.08	-	144.53	6.99	13.26	25.65	36.68	-	25.14
Normalized Net Income	2,799.14	2,181.54	1,902.25	1,871.60	1,320.62	1,683.12	1,609.67	2,333.64	2,574.47	1,699.84	1,884.75
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	609.00	344.00	379.00	416.00	483.00	538.00	415.00	417.00	477.00	494.00	575.00
Stock-Based Comp., Total	609.00	344.00	379.00	416.00	483.00	538.00	415.00	417.00	477.00	494.00	575.00

Ticker:	EBAY US EQUITY
Period Type	Annuals ▾

EBAY US EQUITY	Ascend ▾
Consolidated	Yes ▾

Currency	Reporting	Change	USD
Accounting	Mixed ▾		

eBay Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	4,494.00	6,328.00	1,832.00	1,816.00	2,120.00	2,202.00	644.00	1,101.00	1,379.00	2,154.00	1,985.00
Short Term Investments	4,531.00	3,770.00	4,299.00	5,333.00	3,743.00	2,713.00	1,844.00	2,392.00	5,944.00	2,625.00	2,556.00
Total Cash & ST Investments	9,025.00	10,098.00	6,131.00	7,149.00	5,863.00	4,915.00	2,488.00	3,493.00	7,323.00	4,779.00	4,541.00
Accounts & Notes Receivable	899.00	797.00	619.00	592.00	696.00	712.00	519.00	362.00	98.00	90.00	94.00
Total Receivables	899.00	797.00	619.00	592.00	696.00	712.00	519.00	362.00	98.00	90.00	94.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	13,359.00	15,636.00	1,154.00	1,134.00	1,185.00	1,499.00	443.00	3,335.00	1,690.00	4,421.00	6,381.00
Total Current Assets	23,283.00	26,531.00	7,904.00	8,875.00	7,744.00	7,126.00	3,450.00	7,190.00	9,111.00	9,290.00	11,016.00
Net Property, Plant & Equipment	2,760.00	2,902.00	1,554.00	1,516.00	1,597.00	1,597.00	1,884.00	1,722.00	1,525.00	1,751.00	1,736.00
Long-term Investments	4,702.00	5,552.00	3,267.00	3,851.00	6,331.00	3,772.00	1,275.00	825.00	2,537.00	1,711.00	1,040.00
Deferred Charges, LT	-	-	-	4,608.00	5,199.00	4,792.00	3,962.00	3,537.00	3,255.00	3,169.00	3,089.00
Other Long-Term Assets	10,743.00	10,147.00	5,030.00	4,997.00	5,115.00	5,532.00	4,594.00	6,036.00	10,198.00	4,929.00	4,739.00
Total Assets	41,488.00	45,132.00	17,755.00	23,847.00	25,986.00	22,819.00	15,165.00	19,310.00	26,626.00	20,850.00	21,620.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	6.00	850.00	-	1,451.00	781.00	1,546.00	1,009.00	159.00	1,505.00	1,281.00	868.00
Accounts Payable	309.00	401.00	349.00	283.00	330.00	286.00	198.00	278.00	262.00	261.00	267.00
Curr. Income Taxes Payable	107.00	154.00	72.00	110.00	177.00	117.00	155.00	167.00	371.00	226.00	253.00
Other Current Liabilities	12,217.00	16,126.00	1,842.00	2,003.00	2,271.00	2,505.00	1,569.00	3,398.00	2,484.00	2,503.00	3,132.00
Total Current Liabilities	12,639.00	17,531.00	2,263.00	3,847.00	3,559.00	4,454.00	2,931.00	4,002.00	4,622.00	4,271.00	4,520.00
Long-Term Debt	4,117.00	6,777.00	6,749.00	7,509.00	9,234.00	7,675.00	7,107.00	8,056.00	7,927.00	8,139.00	7,360.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	1,085.00	918.00	2,167.00	1,952.00	5,144.00	4,409.00	3,687.00	3,691.00	4,299.00	3,287.00	3,344.00
Total Liabilities	17,841.00	25,226.00	11,179.00	13,308.00	17,937.00	16,538.00	13,725.00	15,749.00	16,848.00	15,697.00	15,224.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	13,033.00	13,889.00	14,540.00	14,909.00	15,295.00	15,718.00	-	16,499.00	16,661.00	17,281.00	17,794.00
Retained Earnings	18,854.00	18,900.00	7,713.00	14,959.00	13,929.00	16,459.00	-	22,961.00	36,090.00	34,315.00	36,531.00
Treasury Stock	(9,396.00)	(14,054.00)	(16,203.00)	(19,205.00)	(21,892.00)	(26,394.00)	-	(36,515.00)	(43,371.00)	(46,702.00)	(48,114.00)
Comprehensive Inc. and Other	1,156.00	1,171.00	526.00	(124.00)	717.00	498.00	1,440.00	616.00	398.00	259.00	185.00
Total Common Equity	23,647.00	19,906.00	6,576.00	10,539.00	8,049.00	6,281.00	1,440.00	3,561.00	9,778.00	5,153.00	6,396.00
Total Equity	23,647.00	19,906.00	6,576.00	10,539.00	8,049.00	6,281.00	1,440.00	3,561.00	9,778.00	5,153.00	6,396.00
Total Liabilities And Equity	41,488.00	45,132.00	17,755.00	23,847.00	25,986.00	22,819.00	15,165.00	19,310.00	26,626.00	20,850.00	21,620.00
Supplemental Items											
Total Shares Out. on Filing Date	1,294.00	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00	594.00	539.00	517.00
Total Shares Out. on Balance Sheet Date	1,294.00	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00	594.00	539.00	517.00
Book Value/Share	18.27	16.26	5.55	9.70	7.82	6.86	1.81	5.21	16.46	9.56	12.37
Tangible Book Value	13,439.00	10,248.00	2,035.00	5,936.00	3,207.00	1,029.00	(2,754.00)	(736.00)	5,592.00	776.00	2,015.00
Tangible Book Value/Share	10.39	8.37	1.72	5.46	3.12	1.12	(3.46)	(1.08)	9.41	1.44	3.90
Total Debt	4,123.00	7,627.00	6,749.00	8,960.00	10,015.00	9,221.00	8,116.00	8,215.00	9,432.00	9,420.00	8,228.00
Net Debt	(4,902.00)	(2,471.00)	618.00	1,811.00	(1,294.00)	671.00	5,628.00	4,436.00	915.00	3,554.00	3,101.00
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	106.00	102.00	84.00	81.00	102.00	106.00	-	97.00	42.00	16.00	23.00
Full Time Employees	33,500.00	34,600.00	11,600.00	12,600.00	14,100.00	14,000.00	13,300.00	12,700.00	10,800.00	11,600.00	12,300.00

eBay Inc

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	2,856.00	46.00	1,725.00	7,266.00	(1,017.00)	2,530.00	1,786.00	5,667.00	13,608.00	(1,269.00)	2,767.00
Depreciation & Amort., Total	1,400.00	682.00	687.00	682.00	676.00	696.00	600.00	583.00	502.00	442.00	403.00
Other Non-Cash Adj	985.00	4,798.00	1,870.00	(5,048.00)	2,388.00	117.00	1,138.00	(3,470.00)	(11,131.00)	3,478.00	(176.00)
Changes in Non-Cash Capital	(246.00)	151.00	(249.00)	(74.00)	1,099.00	(685.00)	(410.00)	(361.00)	(322.00)	(397.00)	(568.00)
Cash from Ops.	4,995.00	5,677.00	4,033.00	2,826.00	3,146.00	2,658.00	3,114.00	2,419.00	2,657.00	2,254.00	2,426.00
Capital Expenditure	(1,250.00)	(622.00)	(668.00)	(626.00)	(666.00)	(651.00)	(508.00)	(463.00)	(444.00)	(449.00)	(456.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	(7,505.00)	(8,752.00)	(6,744.00)	(11,212.00)	(14,599.00)	(28,115.00)	(47,126.00)	(32,887.00)	(22,161.00)	(18,534.00)	(13,874.00)
Other Investing Activities	2,743.00	6,701.00	3,801.00	9,821.00	13,970.00	31,660.00	50,421.00	37,144.00	26,268.00	21,444.00	14,570.00
Cash from Investing	(6,012.00)	(2,673.00)	(3,611.00)	(2,017.00)	(1,295.00)	2,894.00	2,787.00	3,794.00	3,663.00	2,461.00	240.00
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	-	3,482.00	-	2,216.00	2,484.00	-	-	1,765.00	2,478.00	1,143.00	-
Long-Term Debt Repaid	(400.00)	-	(850.00)	(20.00)	(1,452.00)	(750.00)	(1,550.00)	(1,771.00)	(1,156.00)	(1,355.00)	(1,150.00)
Total Debt Issued/Repaid	(400.00)	3,482.00	(850.00)	2,196.00	1,032.00	(750.00)	(1,550.00)	(6.00)	1,322.00	(212.00)	(1,150.00)
Pref. Dividends Paid	-	-	-	-	-	-	(473.00)	(447.00)	(466.00)	(489.00)	(528.00)
Total Dividends Paid	-	-	-	-	-	-	(473.00)	(447.00)	(466.00)	(489.00)	(528.00)
Increase in Capital Stocks	638.00	375.00	221.00	102.00	120.00	109.00	106.00	90.00	93.00	87.00	83.00
Decrease in Capital Stocks	(1,343.00)	(4,658.00)	(2,149.00)	(3,064.00)	(2,965.00)	(4,727.00)	(5,175.00)	(5,312.00)	(7,291.00)	(3,303.00)	(1,572.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(201.00)	(369.00)	(2,140.00)	(68.00)	267.00	(105.00)	(32.00)	60.00	(166.00)	68.00	722.00
Cash from Financing	(1,306.00)	(1,170.00)	(4,918.00)	(834.00)	(1,546.00)	(5,473.00)	(7,124.00)	(5,615.00)	(6,508.00)	(3,849.00)	(2,445.00)
Net Change in Cash	(2,323.00)	1,834.00	(4,496.00)	(25.00)	305.00	79.00	(1,223.00)	598.00	(188.00)	866.00	221.00
Supplemental Items											
Cash Interest Paid	99.00	99.00	175.00	220.00	285.00	314.00	304.00	271.00	253.00	244.00	275.00
Cash Taxes Paid	466.00	343.00	256.00	492.00	308.00	597.00	249.00	493.00	929.00	540.00	746.00
Free Cash Flow	3,745.00	5,055.00	3,365.00	2,200.00	2,480.00						

Ticker: EBAY US EQUITY

Sort

Ascend

Period Type

Annuals

Consolidated

Yes

Accounting

Mixed

eBay Inc

Sector: Productos de consumo no básico

Industry: Ventas minoristas a gran escal

Sub-Industry: Ventas minoristas a gran escal

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
TEV / LTM Total Revenue	Close	4.1x	7.5x	3.9x	3.7x	3.8x	2.5x	4.6x	4.4x	3.9x	2.6x	2.5x
	Average	4.6x	3.9x	5.8x	3.7x	4.2x	3.5x	3.1x	5.2x	5.4x	2.7x	2.8x
	High	5.0x	7.7x	8.9x	4.4x	4.7x	4.7x	4.7x	6.4x	6.4x	4.1x	3.2x
	Low	4.1x	3.4x	3.0x	3.1x	3.8x	2.4x	2.6x	3.6x	4.1x	2.0x	2.4x
TEV / LTM EBITDA	Close	13.9x	21.0x	11.5x	11.3x	12.8x	9.0x	13.5x	11.5x	11.2x	8.9x	10.4x
	Average	15.7x	13.1x	16.2x	10.9x	13.1x	11.8x	11.3x	15.3x	14.3x	7.9x	9.3x
	High	17.1x	21.3x	24.7x	13.1x	14.5x	16.0x	13.8x	18.6x	16.8x	11.9x	10.8x
	Low	13.9x	11.4x	8.5x	9.2x	11.7x	8.1x	9.6x	10.5x	11.8x	5.9x	8.1x
TEV / LTM EBIT	Close	19.6x	26.7x	15.1x	14.7x	16.6x	11.9x	19.4x	14.7x	13.8x	10.9x	13.1x
	Average	22.3x	18.6x	20.7x	14.4x	17.0x	15.3x	14.8x	21.9x	18.2x	9.7x	11.4x
	High	24.2x	27.2x	31.5x	17.2x	18.7x	20.7x	19.8x	26.7x	21.5x	14.6x	13.3x
	Low	19.6x	16.2x	10.8x	12.1x	15.1x	10.5x	12.6x	14.8x	14.5x	7.2x	10.0x
Price / LTM EPS	Close	25.7x	32.2x	17.6x	18.1x	30.4x	16.5x	19.1x	15.5x	17.1x	13.6x	12.3x
	Average	11.5x	10.5x	14.8x	17.3x	21.4x	29.0x	21.9x	24.3x	20.3x	12.4x	14.5x
	High	12.5x	13.5x	17.6x	21.0x	30.4x	37.2x	24.5x	31.4x	24.8x	17.2x	17.0x
	Low	10.5x	9.4x	12.8x	14.1x	18.2x	16.5x	16.7x	14.0x	15.9x	9.5x	12.3x
Price / Book Value	Close	3.0x	3.5x	4.9x	3.1x	4.8x	4.1x	20.0x	9.7x	4.0x	4.3x	3.5x
	Average	1.4x	1.2x	1.6x	4.9x	3.6x	4.6x	5.5x	25.3x	12.7x	2.9x	4.6x
	High	1.5x	1.5x	4.9x	5.9x	4.8x	5.9x	20.0x	32.8x	15.5x	4.3x	5.4x
	Low	1.3x	1.1x	1.4x	3.1x	3.1x	3.3x	4.1x	9.7x	4.0x	2.2x	3.5x
Price / Tangible Book Value	Close	5.3x	6.7x	16.0x	5.4x	12.1x	25.0x	--	--	7.1x	28.8x	11.2x
	Average	2.6x	2.2x	3.1x	15.7x	6.4x	11.6x	33.1x	--	7.1x	5.2x	30.5x
	High	2.8x	2.8x	16.0x	19.1x	12.1x	25.0x	37.0x	--	7.1x	28.8x	35.9x
	Low	2.2x	1.9x	2.7x	5.4x	5.4x	8.4x	25.2x	--	7.1x	3.9x	11.2x
Price / Cash Flow	Close	14.2x	12.4x	8.2x	11.9x	12.8x	10.3x	9.8x	14.7x	16.3x	10.3x	9.5x
	Average	7.6x	5.8x	5.7x	8.1x	14.0x	12.2x	13.7x	12.5x	19.4x	11.8x	10.9x
	High	8.2x	6.5x	8.2x	11.9x	15.6x	15.6x	15.3x	16.2x	23.7x	16.4x	12.8x
	Low	6.0x	5.2x	4.9x	6.6x	11.9x	8.8x	9.8x	7.2x	15.1x	9.0x	9.4x
TEV / LTM FCF	Close	19.0x	13.9x	9.9x	15.3x	16.2x	13.7x	11.8x	18.2x	19.6x	12.8x	11.7x
	Average	11.2x	7.8x	6.4x	9.7x	18.0x	15.5x	18.1x	15.0x	24.0x	14.2x	13.6x
	High	12.2x	8.6x	9.9x	15.3x	20.1x	19.8x	20.3x	19.3x	29.3x	19.7x	16.0x
	Low	8.0x	5.8x	5.5x	7.9x	15.3x	11.2x	11.8x	8.6x	18.7x	10.8x	11.7x
Dividend Yield	Close	0.0	0.0	0.0	0.0	0.0	0.0	1.6	1.3	1.1	2.2	2.3
	Average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.3	1.0	1.5	2.1
	High	0.0	0.0	0.0	0.0	0.0	0.0	1.6	2.1	1.2	2.2	2.4
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.9	0.8	1.1	1.8

Ticker:	EBAY US EQUITY
Period Type:	Quarters

EBAY US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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eBay Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Profitability											
Return on Assets	54.1%	59.2%	55.7%	1.4%	0.1%	-5.3%	3.0%	6.8%	13.5%	13.0%	12.7%
Return on Capital	---	---	---	---	---	---	---	---	---	---	20.2%
Return on Equity	189.5%	204.0%	214.8%	4.0%	0.4%	-17.0%	10.3%	25.5%	50.5%	47.9%	45.2%
Margin Analysis											
Gross Margin	72.9%	73.4%	72.3%	72.6%	72.8%	72.9%	72.1%	71.7%	71.8%	72.3%	72.6%
SG&A Margin	25.9%	26.8%	26.1%	29.6%	29.2%	29.3%	28.1%	29.5%	29.4%	29.5%	28.2%
EBITDA Margin	33.1%	32.9%	31.8%	30.3%	29.6%	28.5%	26.9%	26.4%	24.9%	23.2%	23.5%
EBIT Margin	28.2%	28.1%	27.0%	25.8%	25.0%	24.0%	22.6%	22.2%	20.8%	18.3%	19.8%
Earnings from Cont. Ops Margin	26.5%	26.3%	27.9%	21.7%	23.9%	22.5%	22.2%	20.4%	18.2%	16.0%	24.7%
Net Income Margin	10.6%	75.4%	54.0%	-21.9%	-2.9%	26.8%	22.6%	6.7%	52.2%	28.3%	17.1%
Normalized Net Income Margin	31.5%	20.5%	17.7%	18.1%	17.7%	19.9%	13.0%	17.6%	13.5%	22.7%	25.1%
Free Cash Flow Margin	3.8%	7.3%	21.3%	4.8%	26.3%	21.2%	28.2%	19.2%	31.1%	-0.2%	18.5%
Asset Turnover											
Total Asset Turnover	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x
Fixed Asset Turnover	6.4x	6.4x	5.8x	6.0x	6.0x	6.0x	5.6x	5.8x	6.0x	5.8x	5.9x
Account's Receivable Turnover	10.7x	10.7x	10.7x	10.7x	11.1x	10.7x	11.7x	11.7x	11.7x	10.9x	---
Inventory Turnover	---	---	---	---	---	---	---	---	---	---	---
Short Term Liquidity											
Current Ratio	1.4x	2.0x	1.5x	1.5x	1.5x	2.3x	2.7x	2.5x	2.7x	2.4x	2.0x
Quick Ratio	1.0x	1.4x	1.1x	0.9x	1.0x	1.1x	1.9x	1.9x	1.7x	1.9x	0.7x
Cash from Ops. To Fin. Liab.	1.0x	1.6x	1.1x	0.8x	0.8x	1.1x	2.1x	1.5x	1.0x	1.0x	0.7x
Acc. Chng. Sales/Chg.	8.1x	8.1x	7.7x	8.7x	8.7x	9.1x	9.1x	9.1x	9.1x	9.1x	9.1x
Acc. Chng. Inventory/Chg.	---	---	---	---	---	16.6x	---	---	---	---	---
Acc. Chng. Payable/Chg.	18.7x	17.7x	18.0x	16.8x	16.1x	---	16.1x	16.1x	16.1x	16.1x	17.1x
Acc. Chng. Prepayment/Purc.	---	---	---	---	---	---	---	---	---	---	---
Lower Term Solvency											
Total Debt/Equity	65.0%	66.1%	177.0%	168.7%	171.1%	182.8%	153.0%	146.0%	138.8%	139.6%	130.8%
Total Debt/Total	66.0%	68.1%	168.1%	161.1%	161.1%	161.1%	161.1%	161.1%	161.1%	161.1%	161.1%
LT Debt/Equity	77.6%	81.1%	109.1%	134.0%	144.0%	157.0%	149.7%	143.7%	134.7%	115.1%	104.7%
LT Debt/Total	88.1%	81.1%	104.1%	131.8%	131.8%	145.8%	140.1%	137.0%	127.0%	105.1%	95.1%
Total Liabilities/Total Assets	64.6%	65.0%	167.6%	151.1%	153.8%	164.8%	157.0%	150.8%	149.6%	149.1%	146.1%
EBIT / Interest Exp.	---	---	---	---	---	---	7.07x	7.09x	6.51x	6.54x	---
EBITDA / Interest Exp.	---	---	---	---	---	---	8.49x	7.87x	8.07x	7.71x	---
EBITDA / APPE / Interest Exp.	---	---	---	---	---	---	7.70x	7.10x	5.88x	6.55x	---
Total Debt/EBITDA	2.77x	2.78x	2.79x	2.78x	2.87x	2.81x	2.74x	2.74x	2.84x	2.84x	2.84x
Net Debt/EBITDA	1.64x	0.77x	0.71x	1.78x	1.77x	0.57x	1.47x	1.30x	1.37x	1.87x	---
Adjusted Y. Growth	4.7%	4.8%	6.0%	6.3%	6.3	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%
Growth Over Nine Year											
Total Revenue	10.8%	5.4%	(5.9%)	(8.7%)	(4.8%)	(1.9%)	1.1%	4.8%	5.0%	2.1%	1.8%
Gross Profit	7.4%	(0.6%)	(11.7%)	(11.9%)	(4.8%)	(3.4%)	3.6%	3.6%	3.6%	2.9%	1.9%
EBITDA	(4.6%)	7.1%	(16.9%)	(7.7%)	(14.6%)	(17.0%)	(17.0%)	(15.0%)	(17.9%)	(24.4%)	4.1%
EBIT	(0.9%)	5.0%	(0.9%)	(7.9%)	(11.3%)	(17.7%)	(18.0%)	(18.0%)	(19.5%)	(26.1%)	17.6%
EBT	(0.0%)	4.1%	(1.7%)	(3.9%)	(14.7%)	(17.9%)	(19.4%)	(19.4%)	(19.9%)	(27.4%)	13.1%
Earnings from Cont. Ops	(1.3.7%)	(7.9.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)
Net Income	(6.0.7%)	(13.1.7%)	(10.9.7%)	(10.4.9%)	(17.9.7%)	(16.1.7%)	(16.1.7%)	(16.1.7%)	(16.1.7%)	(16.1.7%)	(16.1.7%)
Normalized Net Income	98.4%	(0.0.7%)	(0.0.7%)	(0.0.7%)	(0.0.7%)	(0.0.7%)	(0.0.7%)	(0.0.7%)	(0.0.7%)	(0.0.7%)	(0.0.7%)
Diluted EPS before Extra	(0.0.0.7%)	(7.7.9.7%)	(12.9.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)	(13.1.7%)
Accounts Receivable	(7.9.7%)	(7.7.9.7%)	(7.7.9.7%)	(4.0.1.7%)	(8.7.9.7%)	(8.7.9.7%)	(8.7.9.7%)	(8.7.9.7%)	(8.7.9.7%)	(8.7.9.7%)	(8.7.9.7%)
Inventory	---	---	---	---	---	---	---	---	---	---	---
Net PP&E	(6.0.0.7%)	(11.4.0.7%)	(7.0.0.7%)	5.4%	10.1.1%	14.8.0.7%	(7.9.0.7%)	(1.0.0.7%)	(4.9.0.7%)	(0.0.0.7%)	1.7%
Total Assets	71.4%	17.4%	27.4%	27.7%	(34.7.9.7%)	(14.7.9.7%)	(11.0.0.7%)	1.5%	10.4%	5.7%	7.1%
Tangible Book Value	(48.6.7.9.7%)	(7.0.2.9.7%)	(10.0.0.0.7%)	(8.4.5.0.7%)	(8.6.4.0.7%)	(8.4.7.0.7%)	(8.6.7.0.7%)	(8.7.0.7%)	118.4.0.7%	130.7.9.7%	95.1.0.7%
Common Equity	300.0.0.7%	17.4.0.7%	87.1.0.7%	(24.7.9.7%)	(15.7.9.7%)	(15.7.9.7%)	(15.7.9.7%)	(15.7.9.7%)	(15.7.9.7%)	(15.7.9.7%)	(15.7.9.7%)
Cash from Ops.	142.9.9.7%	(6.1.0.7%)	(4.1.7.9.7%)	(7.9.0.7%)	(18.4.0.7%)	(15.4.0.7%)	(17.4.0.7%)	(16.4.0.7%)	18.7.9.7%	(8.7.9.7%)	(7.9.0.7%)
Capital Expenditures	30.7.9.7%	(7.9.0.7%)	17.1.0.7%	17.1.0.7%	17.1.0.7%	17.1.0.7%	17.1.0.7%	17.1.0.7%	17.1.0.7%	17.1.0.7%	17.1.0.7%
Invested Free Cash Flow	(6.0.0.7%)	(6.0.0.7%)	(4.4.7.9.7%)	(8.7.0.7%)	(15.7.9.7%)	(17.9.7%)	(17.9.7%)	(17.9.7%)	24.9.7%	(17.9.7%)	(15.7.9.7%)
Undivided Free Cash Flow	(48.6.7.9.7%)	(8.7.9.0.7%)	(10.9.0.7%)	(10.9.0.7%)	(10.9.0.7%)	(10.9.0.7%)	(10.9.0.7%)	(10.9.0.7%)	(10.9.0.7%)	(10.9.0.7%)	(10.9.0.7%)
Dividend per Share	13.1.0.7%	(0.0.0.7%)	27.7.9.7%	27.7.9.7%	27.7.9.7%	27.7.9.7%	13.4.0.7%	13.4.0.7%	(0.0.0.7%)	(0.0.0.7%)	(0.0.0.7%)
F&B Over Three Years											
Total Revenue	17.0%	17.1%	16.8%	17.8%	7.7%	(0.4%)	(7.4.0.7%)	(7.4.0.7%)	(0.0.0.7%)	(1.0.0.7%)	1.5%
Gross Profit	14.8.0.7%	14.8.0.7%	14.8.0.7%	(4.4.0.7%)	(1.9.0.7%)	(0.4.0.7%)	(0.4.0.7%)	(0.4.0.7%)	(0.4.0.7%)	(0.4.0.7%)	(0.4.0.7%)
EBITDA	30.1.0.7%	16.1.0.7%	8.4.0.7%	(17.0.0.7%)	(0.4.0.7%)	(17.0.0.7%)	(17.0.0.7%)	(15.1.0.7%)	(15.1.0.7%)	(10.0.0.7%)	(6.0.0.7%)
EBT	28.1.0.7%	27.7.9.7%	11.4.0.7%	(17.4.0.7%)	(7.6.0.7%)	(18.0.0.7%)	(18.0.0.7%)	(18.0.0.7%)	(17.0.0.7%)	(17.0.0.7%)	(18.0.0.7%)
Earnings from Cont. Ops	30.1.0.7%	21.1.0.7%	17.1.0.7%	(17.4.0.7%)	(7.6.0.7%)	(18.0.0.7%)	(18.0.0.7%)	(18.0.0.7%)	(17.0.0.7%)	(17.0.0.7%)	(18.0.0.7%)
Net Income	(7.7.9.7%)	8.8.7.9.7%	7.7.9.7%	--	--	(18.0.0.7%)	(18.0.0.7%)	(17.0.0.7%)	(17.0.0.7%)	(18.0.0.7%)	--
Normalized Net Income	100.0.0.7%	4.7.9.7%	7.7.9.7%	(16.1.0.7%)	(16.1.0.7%)	(16.1.0.7%)	(16.1.0.7%)	(16.1.0.7%)	(16.1.0.7%)	(16.1.0.7%)	(16.1.0.7%)
Diluted EPS before Extra	36.7.9.7%	--	--	--	--	5.9.0.7%	13.7.9.7%	(11.7.9.7%)	10.9.7.9.7%	--	--
Accounts Receivable	(0.8.0.0.7%)	(0.4.0.0.7%)	(1.7.0.0.7%)	(6.4.0.0.7%)	(1.5.0.0.7%)	(1.0.0.0.7%)	(1.0.0.0.7%)	(1.0.0.0.7%)	(1.0.0.0.7%)	(1.0.0.0.7%)	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	(0.4.0.0.7%)	(1.6.0.0.7%)	(1.6.0.0.7%)	(6.7.0.0.7%)	0.8.0.0.7%	7.7.0.0.7%	7.7.0.0.7%	7.7.0.0.7%	7.7.0.0.7%	(0.4.0.0.7%)	(0.4.0.0.7%)
Total Assets	36.7.9.7%	17.1.0.7%	18.1.0.7%	6.1.0.7%	4.4.0.7%	3.0.0.7%	3.1.0.7%	(20.0.0.7%)	(14.0.0.7%)	(0.0.0.7%)	(1.0.0.7%)
Tangible Book Value	130.0.0.7%	160.0.0.7%	177.0.0.7%	78.9.0.7%	27.5.0.7%	20.7.0.7%	16.4.0.7%	(26.0.0.7%)	(26.0.0.7%)	(18.0.0.7%)	(14.0.0.7%)
Common Equity	149.7.9.7%	(3.9.0.0.7%)	1.8.0.0.7%	(1.1.0.0.7%)	163.0.0.7%	(1.0.0.7%)	(10.0.0.7%)	(14.0.0.7%)	81.4.0.7%	(5.0.0.7%)	0.7.9.7%
Cash from Ops.	12.7.9.7%	(8.7.0.0.7%)	(7.0.0.7%)	7.0.0.7%	(0.0.0.7%)	7.1.0.7%	36.1.0.7%	6.4.0.7%	16.0.0.7%	10.6.0.7%	31.7.9.7%
Capital Expenditures	(6.7.9.7%)	(4.7.0.0.7%)	7.4.0.7%	(6.1.0.0.7%)	--	(7.0.0.7%)	(14.0.0.7%)	(18.0.0.7%)	18.4.0.7%	--	(0.0.0.7%)
Invested Free Cash Flow	--	(6.7.9.7%)	1.9.0.7%	--	--	(0.4.0.7%)	(17.0.0.7%)	(17.0.0.7%)	(17.0.0.7%)	(17.0.0.7%)	(17.0.0.7%)
Undivided Free Cash Flow	13.4.0.7%	(0.1.0.7%)	17.1.0.7%	17.1.0.7%	17.1.0.7%	17.1.0.7%	17.1.0.7%	17.1.0.7%	17.1.0.7%	17.1.0.7%	10.8.0.7%
F&B Over Three Years											
Total Revenue	(1.9.0.7%)	(1.7.0.7%)	10.0.7%	0.7.9.7%	0.8.0.7%	0.4.0.7%	1.1.1.0.7%	7.8.0.7%	5.0.7%	1.1.1.0.7%	(1.0.0.7%)
Gross Profit	(1.7.0.7%)	(1.9.0.7%)	6.8.0.7%	6.1.0.7%	7.1.0.7%	(0.7.0.7%)	(1.7.0.7%)	(0.7.0.7%)	(1.7.0.7%)	(1.7.0.7%)	(1.0.0.7%)
EBITDA	5.0.0.7%	(0.0.0.7%)	5.0.0.7%	5.0.0.7%	5.0.0.7%	5.0.0.7%	(1.7.0.7%)	(1.7.0.7%)	(1.7.0.7%)	(1.7.0.7%)	(1.0.0.7%)
EBT	(0.0.0.7%)	0.0.0.7%	17.1.0.7%	6.0.0.7%	11.4.0.7%	7.0.0.7%	(0.0.0.7%)	(1.7.0.7%)	(1.7.0.7%)	(1.7.0.7%)	(0.0.0.7%)
Earnings from Cont. Ops	(1.9.0.7%)	(1.9.0.7%)	(1.9.0.7%)	(1.9.0.7%)	(1.9.0.7%)	(1.9.0.7%)	(1.9.0.7%)	(1.9.0.7%)	(1.9.0.7%)	(1.9.0.7%)	(1.9.0.7%)
Net Income	(19.0.0.7%)	17.1.0.7%	(17.1.0.7%)	(10.0.7.9.7%)	(16.0.0.7%)	6.1.0.7%	(4.0.0.7%)	(18.0.0.7%)	7.0.0.7%	(5.0.0.7%)	(11.0.0.7%)
Normalized Net Income	13.1.1.0.7%	72.4.0.7%	54.3.0.7%	21.9.0.7%	-2.9.0.7%	26.8.0.7%	22.6.0.7%	6.7.0.7%	52.2.0.7%	28.3.0.7%	17.1.0.7%
Diluted EPS before Extra	(16.7.9.7%)	(22.7.9.7%)	(26.8.1.0.7%)	(23.7.9.7%)	(18.7.9.7%)	30.8.0.7%	74.1.0.7%	(10.0.0.7%)	47.0.0.7%	8.0.0.7%	1.7.0.7%
Accounts Receivable	(0.0.0.0.7%)	(4.8.0.0.7%)	(4.4.0.0.7%)	(4.8.0.0.7%)	(4.8.0.0.7%)	(4.8.0.0.7%)	(4.8.0.0.7%)	(4.8.0.0.7%)	(4.8.0.0.7%)	(4.8.0.0.7%)	--
Inventory	---	---	---	---	---	---	---	---	---	---	---
Net PP&E	(0.4.0.0.7%)	(1.0.0.0.7%)	(4.7.0.0.7%)	(4.7.0.0.7%)	(1.4.0.0.7%)	(1.4.0.0.7%)	(0.0.0.7%)	(0.0.0.7%)	(0.0.0.7%)	(0.0.0.7%)	(0.0.0.7%)
Total Assets	7.1.0.7%	5.1.0.7%	7.0.0.7%	3.0.0.7%	4.0.0.7%	11.7.0.7%	6.7.0.7%	4.0.7%	7.0.0.7%	5.8.0.7%	4.0.7%
Tangible Book Value	62.1.0.7%	101.0.0.7%	(7.5.0.0.7%)								

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Company In Depth Fundamentals - Capital Structure Summary

Ticker: EBAY US EQUITY	Sort Ascend	Currency	Reporting	Change	USD
Period Type Quarters	Consolidated Yes	Accounting	Mixed		

eBay Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

y	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
WACC					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
	%	%	%	%	%
Equity					
Cost of Equity	10.9%	12.0%	11.8%	12.5%	10.8%
Weight of Equity	74.3%	74.3%	73.7%	73.3%	76.6%
+ Debt					
Cost of Debt	3.9%	4.0%	4.9%	4.1%	4.5%
Weight of Debt	25.7%	25.7%	26.3%	26.7%	23.4%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	9.1%	9.9%	10.0%	10.2%	9.3%

Capital Structure					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
Net Market Cap	125.0	120.0	864.0	868.0	1,672.0
LT Borrowings	8,116.0	8,099.0	7,328.0	7,360.0	6,536.0
Pref Equiv	0.0	0.0	0.0	0.0	0.0
Total Capital	32,023.3	32,038.8	31,118.8	30,779.5	35,073.0

Debt Summary Data					
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
Total Financials Payor	2,000.0	2,000.0	2,000.0	2,000.0	2,000.0
Total Revolving Credit	24.3%	24.3%	24.4%	24.3%	24.4%
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	8,241.0	8,219.0	8,192.0	8,228.0	8,208.0
Total Principal Due	8,241.0	8,219.0	8,192.0	8,228.0	8,208.0

Additional Totals					
Total Cash & ST Investments	6,870.0	4,476.0	4,084.0	5,177.0	3,873.0
Net Debt	1,371.0	3,743.0	3,498.0	3,101.0	4,335.0
Total Short-Term Borrowings	125.0	120.0	864.0	868.0	1,672.0
Curr. Port. of LT Debt/Cap. Leases	125.0	120.0	864.0	868.0	1,672.0
Lone-Term Debt (incl. Cap. Leases)	8,116.0	8,099.0	7,328.0	7,360.0	6,536.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	0.5x	1.4x	1.4x	1.3x	1.8x
Total Debt/EBITDA	3.1x	3.1x	3.3x	3.5x	3.4x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.0x	0.1x
LTM FCF/Total Debt	0.2x	0.3x	0.3x	0.2x	0.2x
LTM FCF/Total Debt	0.3x	0.3x	0.4x	0.3x	0.3x
FRIT/Interest Finance	--	8.0x	7.0x	6.3x	9.6x
FRIT/Total Interest Finance	--	8.0x	7.0x	6.3x	9.6x
Deerree of Financial Leverage	--	1.1x	1.2x	1.2x	1.1x
EBITDA-CAPEX/Interest Expense	--	7.8x	7.2x	5.9x	8.5x
EBITDA/Total Interest Expense	--	9.5x	8.5x	7.8x	10.7x

Debt Schedule					
Debt Schedule in Yr 1	750.0	750.0	750.0	750.0	750.0
Debt Schedule in Yr 2	800.0	1,225.0	1,225.0	1,225.0	1,225.0
Debt Schedule in Yr 3	850.0	11.0%	850.0	11.0%	750.0
Debt Schedule in Yr 4	425.0	2.5%	750.0	13.6%	850.0
Debt Schedule in Yr 5	850.0	11.0%	--	0.0	300.0
Debt Schedule - Years 2 - 3	1,650.0	21.4%	2,075.0	26.9%	1,975.0
Debt Schedule - Years 4 - 5	1,275.0	16.5%	750.0	9.7%	1,150.0
Debt Schedule - Years 2 - 5	2,925.0	37.9%	2,825.0	40.5%	3,125.0
Debt Schedule Beyond Yr 5	4,175.0	54.1%	3,875.0	50.2%	3,875.0
Debt Schedule - Total Debt	7,721.0	100.0%	7,721.0	100.0%	7,725.0

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Issues (Rental Expense) Schedule					
Rental Expense - Year 1	--	--	--	136.0	24.0%
Rental Expense - Year 2	--	--	--	119.0	21.0%
Rental Expense - Year 3	--	--	--	105.0	18.5%
Rental Expense - Year 4	--	--	--	86.0	15.2%
Rental Expense - Year 5	--	--	--	61.0	10.8%
Rental Expense - Years 2 - 3	--	--	--	214.0	39.5%
Rental Expense - Years 4 - 5	--	--	--	147.0	25.9%
Rental Expense - Years 2 - 5	--	--	--	371.0	65.4%
Rental Expense Beyond Year 5	--	--	--	60.0	10.6%
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	567.0	100.0%

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	--	--	--	--	--
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Interest Rate Data					
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

Company In Depth Fundamentals - Segments

Ticker:	EBAY US EQUITY	EBAY US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

eBay Inc

Sector: Productos de consumo no básic

Industry: Ventas minoristas a gran escal

Sub-Industry: Ventas minoristas a gran escal

[illegible][illegible]**GROSS PROFIT BEF TAX****OPERATING PROFIT BEF TAX**

Ticker: EBAY US EQUITY		Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

eBay Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

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